

SHARE PURCHASE PLAN APPLICATION FORM

This Application Form accompanies the Offer Booklet issued by **Aegros Ltd ACN 618 589 101 (Aegros or the Company)** in connection with the Company's Share Purchase Plan.

The Share Purchase Plan offers Eligible Shareholders the opportunity to acquire additional Shares in the Company by subscribing for a minimum of \$10,000 and up to a maximum of \$50,000 worth of Shares at \$18 per Share plus bonus Shares at a variable ratio determined by the amount of your investment.

Application for Shares under the Share Purchase Plan

I/We declare that I/we have read the Offer Booklet in its entirety and confirm that I/we give the undertakings, acknowledgements and warranties set out in section 13 of the Offer Booklet.

PLEASE USE BLOCK LETTERS TO PRINT YOUR NAME

APPLICANT NAME

DESIGNATION (IF APPLICABLE)

SRN

ACN (for company applicants)

<input type="text"/>	<input type="text"/>
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ADDRESS

SUBURB/TOWN

STATE

POSTCODE

<input type="text"/>	<input type="text"/>	<input type="text"/>
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CONTACT NAME

EMAIL ADDRESS

MOBILE NUMBER

<input type="text"/>	<input type="text"/>
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I/We apply for (tick one only):

Tick Here	Investment Amount	Number of Shares (at \$18 per Share)	Bonus Share Ratio	Number of Bonus Shares	Total Shares
<input type="checkbox"/>	\$10,000	555	1:5	111	666
<input type="checkbox"/>	\$25,000	1,388	1:4	347	1,735
<input type="checkbox"/>	\$50,000	2,777	1:2.5	1,110	3,887

SIGNATURE

By signing this Application Form you agree to the terms and conditions set out in the Offer Booklet and this Application Form:

<input type="text"/>	<input type="text"/>
INDIVIDUAL / DIRECTOR / TRUSTEE	INDIVIDUAL / DIRECTOR / TRUSTEE

Date

<input type="text"/>	<input type="text"/>	2024
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Eligible Investors

The offer under the Share Purchase Plan is only made to Eligible Investors.

To be an Eligible Investor, you must be a sophisticated investor under the Corporations Act, or you must have otherwise demonstrated to the Company's satisfaction that you are an exempt investor under section 708 of the Corporations Act, and your registered address must be in Australia.

You are a sophisticated investor under the Corporations Act if:

- You have net assets of at least \$2.5 million; or
- You have a gross income for each of the last two financial years of at least \$250,000.

By returning a signed Application Form, you warrant to the Company that you are an Eligible Shareholder. To confirm your status as a sophisticated investor, please attach a completed and signed certificate in a form substantially similar to Annexure "A" given by a qualified accountant no more than six months before the date of this Application Form.

Lodgement instructions for Application Form

Please complete all relevant sections of the Application Form using BLOCK LETTERS. When completed and signed, please send your completed Application Form by **post** or **email** to:

By post:

Aegros Ltd
6 Eden Park Drive
Macquarie Park NSW 2113
Australia

By email:

andrew.iliadis@aegros.com.au

The Closing Date of the Share Purchase Plan is **Friday 24 May 2024**. Signed Application Forms and accompanying payment for Shares must be received by the Company on or before 5pm (Sydney time) on the Closing Date. The Company may vary the Closing Date without notice.

Payment Instructions

Payment of your nominated **Investment Amount** must be made in full to the Company (without set-off or deduction or withholding of any kind) at the same time at which you submit your completed and signed Application Form.

Payment of your nominated **Investment Amount** must be made by electronic transfer of cleared funds in Australian dollars to the Company's bank account:

Account Name	Aegros Ltd
Bank	CBA
BSB	062-140
Account No.	1157 2171
Reference	SPP – Your Name

Please send a copy of the payment remittance or evidence of the transfer to the Company (by email to andrew.iliadis@aegros.com.au) immediately after making payment.

IMPORTANT NOTES:

- (1) Return of this Application Form to the Company constitutes an irrevocable offer by you to subscribe for Shares in the Company on the terms and conditions of the Offer Booklet.
- (2) Your irrevocable application may be scaled back or rejected by the Company at its sole discretion.
- (3) Shares will only be issued to successful applications after the offer is closed and at all times subject to payment of cleared funds in full being received by the Company for your nominated investment amount. Pending the issue of Shares to you, any application moneys received from you will be deposited and held by the Company on your behalf. If your application is rejected (in whole or part) any application moneys will be returned to you. No interest will be payable on returned moneys.

Annexure A

CERTIFICATE FROM QUALIFIED ACCOUNTANT IN RELATION TO SOPHISTICATED INVESTOR

DETAILS OF ELIGIBLE SHAREHOLDER

COMPLETE FULL NAME DETAILS

Title	Given Name(s)	Surname (or Company Name & ACN)

COMPLETE ADDRESS DETAILS

Number and Street:		
Suburb or City:	State:	Postcode:

I/We hereby certify that as at the date of this certificate the Eligible Shareholder whose details are set out above:

- A. has net assets of at least \$2.5 million; or
- B. has a gross income for each of the last 2 financial years of at least \$250,000 a year.

Signature of Qualified Accountant/Authorised Person

Title: _____

Full Name: _____

Date: _____